

| Patient Information | | | | |
|---|---------------|--------------|------------------------------|-----------------------|
| Name: | | | | |
| (LAST) | (FIRST) | | (MIDDLE INITIAL) | |
| Address: | | | | |
| (STREET) | (APT #) | (CITY) | (STATE) | (ZIP) |
| Cell Phone: Hom | ne Phone: | | Work Phone: | |
| Email Address: | _ | | roval for office update emai | ls (1-2 times a year) |
| DOB: / / | | | | |
| Marital Status: S M W | | Spouse's Na | me: | |
| Your Employer: | | Occupat | ion: | |
| Employer Address: | | | | |
| (STREET) | (Sute #) | (CITY) | (STATE) | (ZIP) |
| Primary Care Physician: | | | | |
| Referral Information | | | | |
| □ Google □ Insurance □ Doctor: | | □ Famil | y/Friend: | |
| □ Yelp □ Sign □ Staff: | | Other | : | |
| Insurance Information | | | | |
| Insurance Type: Health Personal Pay | PI/Auto Worke | rs Comp M | edicare | |
| Insurance Name: | | | | |
| Insurer's Name (If Different From Patient): | | Relationship | o to Patient: | |
| Insurer's DOB: / / | | | | |
| Insurer's Employer: | | | | |
| Member #: | Group | #: | | |
| Person responsible for account: | | | | |

I clearly understand and agree that all services rendered to me are charged directly to me and that I am personally responsible for payment. I also understand that if I suspend or terminate my care and treatment, any fees for professional services rendered to me will be immediately due and payable.

Patient Signature_____ Date: _____

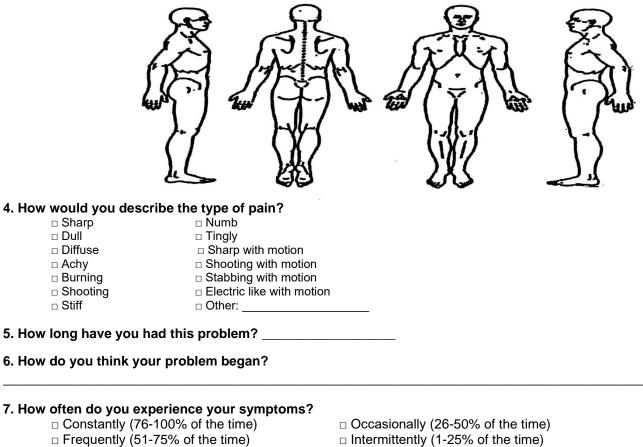
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PATIENT INTAKE FORM

Patient Name: _____

- **1. Is today's problem caused by:**
 □ Auto Accident □ Workman's Compensation □ Other
- 2. What is your primary area of concern/pain? _____
- 3. Indicate on the drawings below where you have pain/symptoms



8. Using a scale from 0-10 (10 being the worst), how would you rate your problem?

0 1 2 3 4 5 6 7 8 9 10 (Please circle)

9. What aggravates your problem?

10. What alleviates your problem?

11. How are your symptoms changing with time?

- Getting Worse

□ Staying the Same □ Getting Better

CORE CHIROPRACTIC

12. What is your Height _____ Feet _____ Inches

13. What is your Weight _____

14. What is your Date of Birth ____/___/

15. What is your Occupation _____

16. How would you rate your overall Health?

Excellent
 Overy Good
 Good
 Fair
 Poor

17. For each of the conditions listed below, place a check in the "past" column if you have had the condition in the past. If you presently have a condition listed below, place a check in the "present" column. If you have had the condition in the past and presently have the condition, place a check in both the "past" and "present" columns.

| Past | Pres | ent | Past | Pres | sent | Past | Pres | sent |
|------|------|----------------------|------|------|-----------------------------|------|------|-------------------------|
| | | Headaches | | | Chronic Sinusitis | | | Dizziness |
| | | Neck Pain | | | High Blood Pressure | | | Diabetes |
| | | Upper Back Pain | | | Heart Attack | | | Excessive Thirst |
| | | Mid Back Pain | | | Chest Pains | | | Frequent Urination |
| | | Low Back Pain | | | Stroke | | | Smoking/Tobacco Use |
| | | Shoulder Pain | | | Angina | | | Drug/Alcohol Dependence |
| | | Elbow/Upper Arm Pain | | | Kidney Stones | | | Allergies |
| | | Wrist Pain | | | Kidney Disorders | | | Depression |
| | | Hand Pain | | | Bladder Infection | | | Systemic Lupus |
| | | Hip Pain | | | Painful Urination | | | Epilepsy |
| | | Upper Leg Pain | | | Loss of Bladder Control | | | Dermatitis/Eczema/Rash |
| | | Knee | | | Prostate Problems | | | HIV/AIDS |
| | | Lower Leg Pain | | | Abnormal Weight Gain/Loss | | | Pacemaker |
| | | Ankle/Foot Pain | | | Loss of Appetite | | | |
| | | Jaw Pain | | | Abdominal Pain | Othe | er: | |
| | | Joint Pain/Stiffness | | | Ulcer | | | |
| | | Arthritis | | | Hepatitis | | | |
| | | Rheumatoid Arthritis | | | Liver/Gall Bladder Disorder | For | Fema | les Only |
| | | Cancer | | | General Fatigue | | | Birth Control Pills |
| | | Tumor | | | Muscular Incoordination | | | Hormonal Replacement |
| | | Asthma | | | Visual Disturbances | | | Pregnancy |

18. List all surgical procedures you have had (please be specific):

| 19. Have you ever been hospitalized overnight? | □ No | □ Yes |
|--|------|-------|
| If yes, why | | |
| 20. Have you had significant past trauma? | □ No | □ Yes |
| If yes, please explain: | | |



21. List all allergies:

22. List all prescription and over-the-counter medications you are currently taking:

23. List all of the supplements you are currently taking:

24. What type of exercise do you do?

| Strenuous | Moderate | Light | □ None | |
|--|--|-----------------------|---|---|
| 25. What activities do | you do at worl | ‹ ? | | |
| Sit: Stand: Computer work: On the phone: Driving: Other Activities: | Most of the da Porform manual | y y y y y | Half the day Half the day Half the day Half of the day Half of the day Half of the day Read a lot | A little of the day Travel frequently |

26. Please mark any of that apply:

| | Father | Mother | Brother | Sister |
|----------------------|--------|--------|---------|--------|
| Heart Disease | | | | |
| High Blood Pressure | | | | |
| Diabetes | | | | |
| Cancer | | | | |
| Autoimmune Disease | | | | |
| Rheumatoid Arthritis | | | | |
| Lupus | | | | |
| ALS | | | | |
| Asthma | | | | |

27. What activities do you do outside of work?

28. Is there anything else you wish to let the doctor know about your visit today?

Patient Signature_____ Date: _____



Insurance Verification Disclosure/Agreement

As a courtesy, Core Chiropractic and Physical Medicine will verify and file my health insurance. However, the verification of insurance benefits do NOT guarantee payment for services rendered.

I understand that the information provided through the insurance verification is not a guarantee of coverage. I also understand that actual benefits are determined only when the claim is received. As such, in the event of my health insurance non-payment or limitations, I am financially responsible for all charges incurred.

| Patient Name (Printed) | Date | |
|------------------------|------|--|
| Patient Signature | | |
| Office Manager | Date | |



Informed Consent

Dear Patient:

Every type of health care is associated with some risk of a potential problem. This includes chiropractic care. We want you to be informed about potential problems associated with chiropractic health care before consenting to treatment. This is called informed consent.

Chiropractic adjustments are the moving of bones with the physician's hands or with the use of a machine. Frequently, adjustments create a "popping" or "clicking" sound/sensation in the areas being treated.

In this office, we use trained assistants who may assist the physician with portions of your consultation, examination, x-ray taking, physical therapy application, traction, massage therapy, exercise instruction, etc. On the occasion when your physician is unavailable, your care may be handled by another physician or trained assistant.

Stroke: Stroke is the most serious problem associated with chiropractic adjustments. Stroke means that a portion of the brain does not receive oxygen from the blood stream. The results can be temporary or permanent dysfunction of the brain, with a very rare complication of death. The chiropractic adjustment that is related to the vertebral artery stroke is called Extension-Rotation-Thrust Atlas Adjustment. We DO NOT use this type of adjustments on our patients. Other type of neck adjustments may also potentially be related to vertebral artery strokes, but no one is certain. The most recent studies (Journal of the CCA Vol. 37, No. 2, June 1993) estimate that the incidence of this type of stroke is 1 per every 3,000,000 upper neck adjustments. This means that an average chiropractic would have to be in practice for hundreds of years before they would statistically be associated with a single patient stroke.

Disk Herniations: Disk herniations that create pressure on a spinal nerve or the spinal cord are frequently successfully treated by chiropractors and chiropractic adjustment, traction, etc. This includes both in the neck and back. Yet, occasionally, chiropractic treatment (adjustments, traction, etc.) will aggravate the problem and rarely, surgery may cause a disk problem if the disc is in a weakened condition. These problems occur so rarely that there are no available statistics to quantify their probability.

Soft Tissue Injury: Soft tissue primarily refers to muscles and ligaments. Muscles move bones and ligaments limit joint movement. Rarely, a chiropractic adjustment (or treatment) may tear some muscle or ligament fibers. The result is a temporary increase in pain and necessary treatments for resolution, but there are no long term effects for the patient. These problems occur so rarely that there are no available statistics to quantify their probability.

Rib Fractures: The ribs are found only in the thoracic spine or mid-back. They extend from your back to your front chest area. Rarely, a chiropractic adjustment will crack a rib bone and this is referred to as a fracture. This occurs only on patients who have weakened bones from conditions such as osteoporosis. Osteoporosis can be detected on your x-rays. We adjust all patients very carefully, and especially with those who have osteoporosis on their x-rays. These problems occur so rarely that there are no available statistics to quantify their probability.

Physical Therapy Burns: Some machines we use generate heat. We also use both heat and ice, and occasionally recommend them for home use. Everyone's skin has different sensitivity to these modalities and rarely, heat or ice can burn or irritate the skin. The result is a temporary increase in skin pain, and there may



be some blistering of the skin. These problems occur so rarely that there are no available statistics to quantify their probability.

Soreness: It is common for chiropractic adjustments, traction, massage therapy, exercise, etc., to result in a temporary increase in soreness in the region being treated. This is nearly always a temporary symptom that occurs while your body is undergoing therapeutic change. It is not dangerous, but if it occurs, be sure to inform your physician.

Other Problems: There may be other problems or complications that might arise from chiropractic treatment other than those noted above. These other problems or complications occur so rarely that it is not possible to anticipate and/or explain them all in advance of treatment.

Chiropractic is a system of health care delivery, and therefore, as with any health care delivery system, we cannot promise a cure for any symptom, disease, or condition as a result of treatment in this clinic. We will always provide you with the best care and if the results are not acceptable, we will refer you to another health care provider who we feel may assist your condition.

If you have any questions on the above information, please ask your physician. Once you have a full understanding, please sign and date below.

| Emergency Contact Name: | | |
|---------------------------------|------|--|
| Emergency Contact Phone Number: | | |
| Secondary Number: | | |
| | | |
| | | |
| Patient Name (Printed) | Date | |
| Patient Signature | | |

Office Manager _____ Date _____



Assignment of Benefits

Patient hereby irrevocably acknowledges full financial responsibility for all services provided to patient by Provider as consideration for such Provider services. Patient irrevocably assigns to Provider any and all benefits payable by or from any insurance or health care plan(s) coverage maintained by Patient as consideration for the total fee for those charges incurred by Patient as a result of those services rendered by Provider. Patient also assigns to Provider: (i) any and all benefits payable by or from any automobile medical payment coverage maintained by Patient or any party under whose policy of insurance Patient may have a lawful right of recovery, (ii) any and all benefits payable by or under any third party liability insurance coverage to which Patient may have a right of recovery due to the injuries for which Patient has sought Provider's health care services, and (iii) a "common law lien interest" in, and all contractual rights and claims to, any and all future insurance proceeds Patient has against any insurance company, health care benefit plan, or any other party contractually liable to Patient for payment of all or any portion of the health care services rendered by Provider, and the resultant charges therefore, to the Patient as a result of the injuries sustained by Patient. This irrevocable assignment of benefits, conveyance of lien interest and contractual rights to and for those charges attributable to Provider's health care services shall extend to, but not be limited to, Provider's entitlement to any and all insurance proceeds remitted as a result of any insurance claim for damages by the Patient which has given rise to the above referenced health care services provider by Provider.

By my signature be it known that I have read and fully understand the above contract.

| Patient Name (Printed) | Date |
|------------------------|------|
| Patient Signature | |
| Office Manager | Date |



HIPAA Disclosure

Standard Authorization of Use and Disclosure of Protected Health Information

Information to Be Used or Disclosed:

Persons Authorized to Use or Disclose Information Information listed above will be used or disclosed by:

From: Core Chiropractic and Physical Medicine

□ To Other Persons: _

□ No Other Persons

The information covered by this authorization includes:

□ All information (Billing, Appointments, and Records)

- Billing Information (including but not limited to statements, insurance processing, or payments)
- □ Appointments (including but not limited to appointment times and dates, cancelation, or rescheduling)
- Medical Records (including but not limited to diagnosis, lab test results, diagnostic test results, or treatment notes)

Form of Disclosure

All forms
Verbal
Electronic Copy
Hard Copy

Expiration Date of Authorization

This authorization is effective through <u>12/2022</u> unless revoked or terminated by the patient or patient's personal representative.

Right to Terminate or Revoke Authorization

- I may revoke or terminate this authorization by submitting a written revocation to this office and contact the Privacy Officer.
- I understand this office will not condition my treatment or payment on whether I provide authorization for the requested use or disclosure.
- I have read the above and hereby authorize the <u>Core Office Manager</u> to use my protected information for the listed reasons.

| Patient Name (Printed) | _ Date |
|------------------------|--------|
| Patient Signature | |
| Office Manager | Date |



Release of Medical Records

| I, | | , hereby authorize the release of my medical records | | | | |
|---|--|---|--|--|--|--|
| From: (Doc | From: (Doctor or Facility Name/Phone number) | | | | | |
| | | | | | | |
| | | | | | | |
| To: | | | | | | |
| Core Chirop | ractic and Physical | Medicine | | | | |
| □ Fax to: | 972-899-2425 | | | | | |
| □ Mail to: | 3400 Long Prairi Flower Mound, 7 | | | | | |
| Type of reco | ords to be released: | | | | | |
| □ Emergency Room Visit □ Diagnos □ Clinic Notes □ Operativ | | Physical Evaluation Diagnostic Testing (MRI/X-ray) Operative Report/Notes Consult Report | | | | |
| | | | | | | |

Patient Name

____/___/____ Date of Birth

Signature

_/__

Date